

**CONSOLIDATED BALANCE SHEET**

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
<b>A. SHORT-TERM ASSETS (100=110+120+130+140+150)</b>	<b>100</b>		<b>2,040,041,578,357</b>	<b>1,293,963,961,733</b>
<b>I. Cash and cash equivalents</b>	<b>110</b>		<b>242,862,177,311</b>	<b>77,643,507,863</b>
1. Cash	111	V.01	242,862,177,311	77,643,507,863
2. Cash equivalents	112			
<b>II. Short-term financial investments</b>	<b>120</b>	V.02	<b>351,427,700,000</b>	<b>4,962,389,882</b>
1. Short-term investments	121		351,427,700,000	17,641,827,882
2. Provision for devaluation of short-term security investments	129			(12,679,438,000)
<b>III. Receivables</b>	<b>130</b>		<b>730,157,412,547</b>	<b>513,367,537,731</b>
1. Trade accounts receivables	131		474,635,333,590	272,226,842,831
2. Advances to suppliers	132		202,455,598,316	213,007,499,901
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	65,325,542,958	30,375,113,702
6. Provision for short-term bad receivables	139		(12,259,062,317)	(2,241,918,703)
<b>IV. Inventories</b>	<b>140</b>		<b>563,602,230,308</b>	<b>623,439,939,592</b>
1. Inventories	141	V.04	576,388,926,257	639,467,746,751
2. Provision for devaluation of inventories	149		(12,786,695,949)	(16,027,807,159)
<b>V. Other short-term assets</b>	<b>150</b>		<b>151,992,058,191</b>	<b>74,550,586,665</b>
1. Short-term prepaid expenses	151		1,032,885,116	565,875,281
2. VAT deductible	152		5,054,959,169	70,727,516,903
3. Tax and accounts receivable from State budget	154	V.05	761,878,806	109,955,060
4. Other short-term assets	158		99,242,335,100	3,147,239,421
<b>B. LONG-TERM ASSETS (200=210+220+240+250+260)</b>	<b>200</b>		<b>297,423,087,732</b>	<b>303,772,787,521</b>
<b>I. Long-term receivables</b>	<b>210</b>		<b>3,553,805,211</b>	<b>3,144,256,672</b>
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07	3,553,805,211	3,144,256,672
5. Provision for long-term bad receivable (*)	219			
<b>II. Fixed assets</b>	<b>220</b>		<b>245,832,913,801</b>	<b>293,470,110,158</b>
1. Tangible fixed assets	221	V.08	55,616,950,330	98,180,551,938
- Historical cost	222		151,278,362,070	194,290,148,683
- Accumulated depreciation	223		(95,661,411,740)	(96,109,596,745)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	102,591,397,083	102,744,132,501
- Historical cost	228		103,853,186,801	103,720,189,301
- Accumulated depreciation	229		(1,261,789,718)	(976,056,800)
4. Construction in progress expenses	230	V.11	87,624,566,388	92,545,425,719
<b>III. Property investment</b>	<b>240</b>	V.12		
- Historical cost	241			

- Accumulated depreciation (*)	242			
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>45,456,000,000</b>	<b>4,584,637,588</b>
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		45,456,000,000	4,584,637,588
3. Other long-term investments	258	V.13		
4. Provision for devaluation of long-term finance investment	259			
<b>V. Other long-term assets</b>	<b>260</b>		<b>2,580,368,720</b>	<b>2,573,783,103</b>
1. Long-term prepaid expenses	261	V.14	2,560,368,720	2,573,783,103
2. Deferred income tax assets	262	V.21		
3. Others	268		20,000,000	
<b>TOTAL ASSETS (270=100+200)</b>	<b>270</b>		<b>2,337,464,666,089</b>	<b>1,597,736,749,254</b>

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
<b>A. LIABILITIES (300= 310+330)</b>	<b>300</b>		<b>1,676,326,277,951</b>	<b>1,016,816,227,765</b>
<b>I. Short-term liabilities</b>	<b>310</b>		<b>1,637,101,456,504</b>	<b>1,006,311,561,908</b>
1. Short-term borrowing and debts	311	V.15	1,353,657,886,400	756,914,584,214
2. Trade accounts payable	312		63,283,636,738	87,495,326,601
3. Advances from customers	313		7,217,722,323	7,071,678,240
4. Taxes and liabilities to State budget	314	V.16	73,519,108,390	58,166,107,247
5. Payable to employees	315		25,231,047,063	41,979,335,633
6. Payable expenses	316	V.17	20,466,045,122	15,333,139,078
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	93,726,010,468	39,351,390,895
10. Provision for short-term liabilities	320			
<b>II. Long-term liabilities</b>	<b>330</b>		<b>39,224,821,447</b>	<b>10,504,665,857</b>
1. Long-term accounts payables-Trade	331		495,673,320	
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		878,472,308	1,133,263,838
4. Long-term borrowing and debts	334	V.20	37,413,368,839	9,137,270,195
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		437,306,980	234,131,824
7. Provision for long-term liabilities	337			
<b>B. OWNER'S EQUITY (400= 410+430)</b>	<b>400</b>		<b>661,138,388,138</b>	<b>580,920,521,489</b>
<b>I. Capital sources and funds</b>	<b>410</b>	V.22	<b>655,723,810,268</b>	<b>569,550,775,380</b>
1. Paid-in capital	411		490,640,000,000	490,640,000,000
2. Capital surplus	412		1,272,398,051	54,564,720
3. Other capital of owner	413		6,910,633,105	6,910,633,105
4. Treasury stock	414			(23,623,467,366)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		13,821,266,211	13,821,266,211
8. Financial reserve fund	418			
9. Other fund belong to owner's equity	419			
10. Retained profit	420		143,079,512,901	81,747,778,710
11. Capital for construction work	421			
<b>II. Budget sources</b>	<b>430</b>		<b>5,414,577,870</b>	<b>11,369,746,109</b>
1. Bonus and welfare fund	431		5,414,577,870	11,369,746,109
2. Budgets	432	V.23		

3. Budget for fixed asset	433			
<b>TOTAL RESOURCES (430= 300+400)</b>	<b>440</b>		<b>2,337,464,666,089</b>	<b>1,597,736,749,254</b>

## CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1. Sales	01	VI.25	1,774,499,963,165	1,307,032,709,611	5,615,837,500,063	4,151,028,659,742
2. Deductions	02		65,979,293,464	14,743,899,203	139,774,134,962	51,454,118,885
- Sales discount	04		44,135,387,427	13,612,753,970	96,158,883,063	28,854,596,318
- Allowances	05		4,804,265,043		11,386,446,215	
- Sales returns	06		17,039,640,994	1,131,145,233	32,228,805,684	2,199,183,890
- Excise and export tax payables	07					20,400,338,677
<b>3. Net sales and services (10 = 01 - 02)</b>	<b>10</b>		<b>1,708,520,669,701</b>	<b>1,292,288,810,408</b>	<b>5,476,063,365,101</b>	<b>4,099,574,540,857</b>
4. Cost of goods sold	11	VI.27	1,599,027,745,969	1,184,732,853,368	5,067,687,550,804	3,733,559,512,874
<b>5. Gross profit (20 = 10 - 11)</b>	<b>20</b>		<b>109,492,923,732</b>	<b>107,555,957,040</b>	<b>408,375,814,297</b>	<b>366,015,027,983</b>
6. Financial income	21	VI.26	15,200,040,886	27,255,280,632	44,332,765,204	65,360,565,826
- Include: Untaxed income						
7. Financial expenses	22	VI.28	23,368,741,211	53,418,763,327	75,837,823,821	127,780,641,097
- Include: Interest expense	23		20,419,713,085	50,564,277,882	51,886,353,512	106,606,562,089
8. Selling expenses	24		23,373,115,497	56,545,668,947	167,312,137,422	213,054,171,951
9. General & administrative expenses	25		38,911,381,622	7,037,372,569	89,908,630,042	8,766,589,186
<b>10. Net operating profit [30 = 20 + (21-22) - (24+25)]</b>	<b>30</b>		<b>39,039,726,288</b>	<b>17,809,432,829</b>	<b>119,649,988,216</b>	<b>81,774,191,575</b>
11. Other income	31		7,563,926,326	208,681,383	11,444,761,417	510,661,949
12. Other expenses	32		141,737,061	5,170,251	150,847,790	199,579,515
<b>13. Other profit (40 = 31 - 32)</b>	<b>40</b>		<b>7,422,189,265</b>	<b>203,511,132</b>	<b>11,293,913,627</b>	<b>311,082,434</b>
<b>14. Profit before tax (50 = 30 + 40)</b>	<b>50</b>		<b>46,461,915,553</b>	<b>18,012,943,961</b>	<b>130,943,901,843</b>	<b>82,085,274,009</b>
15. Current corporate income tax expenses	51	VI.30	10,938,078,758		21,354,790,251	
16. Deferred corporate income tax expenses	52	VI.31				
<b>17. Profit after tax (60 = 50 - 51 - 52)</b>	<b>60</b>		<b>35,523,836,795</b>	<b>18,012,943,961</b>	<b>109,589,111,592</b>	<b>82,085,274,009</b>
<b>18. EPS (VND/share) (*)</b>						

**CONSOLIDATED CASH FLOWS STATEMENT**

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Quarter 3		Accumulation	
		Current year	Previous year	Current year	Previous year
<b>I. CASH FLOWS FROM OPERATING ACTIVITIES:</b>					
1. Cash received from sale or services and other revenue	1	1,770,918,731,467	1,542,060,275,314	5,904,774,693,436	6,041,774,045,542
2. Cash paid for supplier	2	(1,697,789,392,990)	(495,551,849,827)	(5,207,852,036,276)	(1,218,485,538,483)
3. Cash paid for employee	3	(16,194,842,882)	(16,877,361,293)	(104,292,836,904)	(51,622,160,612)
4. Cash paid for interest	4	(19,938,553,079)	(25,825,442,426)	(51,768,170,902)	(42,636,692,590)
5. Cash paid for corporate income tax	5	(10,172,035,086)		(10,585,662,585)	
6. Other receivables	6	987,700,601,182	1,468,820,077,529	2,762,516,475,235	5,666,696,019,574
7. Other payables	7	(862,224,882,653)	(2,111,758,240,515)	(2,818,667,162,197)	(9,668,922,016,895)
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>	<b>152,299,625,959</b>	<b>360,867,458,782</b>	<b>474,125,299,808</b>	<b>726,803,656,536</b>
<b>II. CASH FLOWS FROM INVESTING ACTIVITIES:</b>					
1. Cash paid for purchase of capital assets and other long-term assets	21	(1,133,452,478)	(1,814,523,091)	(24,533,295,496)	(5,089,285,980)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	(7,345,694)	42,257,021	581,547,608	42,257,021
3. Cash paid for lending or purchase debt tools of other companies	23		(14,699,199,951)		(17,716,179,951)
4. Withdrawal of lending or resale debt tools of other companies	24				
5. Cash paid for joining capital in other companies	25	(28,656,000,000)		(41,437,505,767)	
6. Withdrawal of capital in other companies	26			11,367,748,000	
7. Cash received from interest, dividend and distributed profit	27	1,665,438,945	960,009,696	4,115,749,310	1,635,771,655
<b>Net cash used in investing activities</b>	<b>30</b>	<b>(28,131,359,227)</b>	<b>(15,511,456,325)</b>	<b>(49,905,756,345)</b>	<b>(21,127,437,255)</b>
<b>III. CASH FLOWS FROM FINANCING ACTIVITIES:</b>					
1. Cash received from issuing stock, other owners' equity	31				
2. Cash paid to owners equity, repurchase issued stock	32				
3. Cash received from long-term and short-term borrowings	33	1,265,976,027,924	49,219,142,221	3,820,995,348,828	765,967,253,883
4. Cash paid to principal debt	34	(1,433,994,667,799)	(344,919,719,580)	(4,032,360,505,442)	(1,326,211,512,744)
5. Cash paid to financial lease debt	35				
6. Dividend, profit paid for owners	36	(10,263,000)	(523,051,200)	(47,635,717,400)	(29,350,332,000)
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>	<b>(168,028,902,875)</b>	<b>(296,223,628,559)</b>	<b>(259,000,874,014)</b>	<b>(589,594,590,861)</b>
<b>Net cash during the period (20+30+40)</b>	<b>50</b>	<b>(43,860,636,143)</b>	<b>49,132,373,898</b>	<b>165,218,669,448</b>	<b>116,081,628,420</b>
<b>Cash and cash equivalents at beginning of year</b>	<b>60</b>	<b>286,722,813,454</b>	<b>105,641,743,344</b>	<b>77,643,507,863</b>	<b>38,692,488,822</b>
Influence of foreign exchange fluctuation	61		335,135,622		335,135,622
<b>Cash and cash equivalents at end of year (50+60+61)</b>	<b>70</b>	<b>242,862,177,311</b>	<b>155,109,252,864</b>	<b>242,862,177,311</b>	<b>155,109,252,864</b>